

December 20, 2005

**Concerning the information on our company in “The Kaisha Shikiho (as the Japan Company Handbook) the first edition 2006/the New Year edition” (Quarterly data book published by TOYO KEIZAI INC.)**

**Tokuyama Corporation**

Concerning the information in “The Kaisha Shikiho (the Japan Company Handbook) the first edition 2006/the New Year edition” (December 15, 2005 on sale by TOYO KEIZAI INC.) the data book carried “Projection: The latter half of 2006/Public offering 18,000,000 shares” in “Change in capital structure” (Page 532 on Tokuyama Corporation).

However, we have no plan for this public offering.

This part of the data book is a view of their (TOYO KEIZAI) own.

We never have given any information on this matter to them.