

Summary of Consolidated Financial Statements for the First Quarter Fiscal 2013 (JPGAAP)

July 31, 2013

Tokuyama Corporation

(URL <http://www.tokuyama.co.jp/>)

Stock exchange listings:

Tokyo

Local Code :

4043

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Scheduled date for the filing of the quarterly consolidated financial statements : August 9, 2013

Scheduled date of dividends payout : -

Preparation of supplementary quarterly explanatory materials: Yes

Quarterly business results IR briefing to be held: Yes (for institutional investors and analysts)

1. Consolidated results for fiscal first quarter ended June 30, 2013 (April 1, 2013 - June 30, 2013)

(1) Performance

Note: All amounts are rounded down to the nearest million yen.

| | Net sales | | Operating income | | Ordinary income | |
|---------------------------|-------------------|-------------------------|-------------------|-------------------------|-------------------|-------------------------|
| | (millions of yen) | Year-on-year change [%] | (millions of yen) | Year-on-year change [%] | (millions of yen) | Year-on-year change [%] |
| First Quarter Fiscal 2013 | 64,362 | 0.7 | 3,101 | 330.1 | 2,500 | - |
| First Quarter Fiscal 2012 | 63,892 | (10.0) | 721 | (83.6) | (1,141) | - |

(Note) Comprehensive income: 1st Q FY13: 2,905 million yen [-%] 1st Q FY12: (3,606) million yen [-%]

| | Net income | | Net income per share | Diluted net income per share |
|---------------------------|-------------------|-------------------------|----------------------|------------------------------|
| | (millions of yen) | Year-on-year change [%] | (yen) | (yen) |
| First Quarter Fiscal 2013 | 2,026 | - | 5.82 | - |
| First Quarter Fiscal 2012 | (1,786) | - | (5.13) | - |

(2) Consolidated financial position

| | Total assets (millions of yen) | Net assets (millions of yen) | Shareholders' Equity ratio (%) | Net assets per share (yen) |
|---------------|-----------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| June 30, 2013 | 521,966 | 226,019 | 42.0 | 630.48 |
| Mar. 31, 2013 | 518,251 | 223,871 | 42.0 | 625.29 |

(Reference) Shareholders' equity: June 30, 2013: 219,358 million yen Mar. 31, 2013: 217,554 million yen

2. Dividends

| (Period) | Annual dividends per share | | | | |
|----------------------------------|----------------------------|-------------|-------------|---------------|---------------|
| | 1st quarter | 2nd quarter | 3rd quarter | Year-end | Total |
| Fiscal 2012, ended Mar 31, 2013 | (yen) - | (yen) - | (yen) - | (yen) 3.00 | (yen) 3.00 |
| Fiscal 2013, ending Mar 31, 2014 | - | | | | |
| Fiscal 2013 (Forecast) | | 3.00 | - | 3.00 | 6.00 |

(Note) Revision of the latest dividends forecast: No

3. Consolidated performance forecast for Fiscal 2013 (April 1, 2013 - March 31, 2014)

(% indicates the rate of change over the corresponding previous periods respectively)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|------------------------|-------------------|-----|-------------------|-------|-------------------|-------|-------------------|-----|----------------------|
| | (millions of yen) | [%] | (millions of yen) | [%] | (millions of yen) | [%] | (millions of yen) | [%] | (yen) |
| First Half Fiscal 2013 | 132,000 | 4.8 | 6,000 | 656.8 | 4,000 | - | 2,500 | - | 7.19 |
| Fiscal 2013 | 275,500 | 6.5 | 14,000 | 106.7 | 10,000 | 209.4 | 7,500 | - | 21.56 |

(Note) Revision of the latest consolidated performance forecast: No

*Notes

(1) Changes in significant subsidiaries during this period

: No

Addition to the scope of consolidation: -

Reduction from the scope of consolidation: -

(Note) This item means changes in significant subsidiaries with changes in the scope of consolidation during this period.

(2) Application of accounting methods specific to the preparation of the quarterly consolidated financial statements

: Yes

(3) Changes of accounting policies, changes in accounting estimates, and retrospective restatements

i. Changes of accounting policies by revision of accounting standards: No

ii. Changes of accounting policies other than the above: No

iii. Changes in accounting estimates: No

iv. Retrospective restatements: No

(4) Number of shares issued (in common stock)

| | | | | |
|---|-------------------------------|-------------|-------------------------------|-------------|
| i. Number of shares issued at end of period (including treasury stock): | First Quarter Fiscal 2013: | 349,671,876 | Fiscal 2012: | 349,671,876 |
| ii. Number of treasury stock at end of period: | First Quarter Fiscal 2013: | 1,750,442 | Fiscal 2012: | 1,742,749 |
| iii. Average number of shares over period: | First Quarter Fiscal 2013: | 347,923,729 | First Quarter Fiscal 2012: | 347,943,061 |

(Note) Notice on the implementation of quarterly review procedures

This summary of quarterly consolidated financial statements is not subject to quarterly review procedures in line with the Financial Instruments and Exchange Act. At the point of disclosure of this summary of quarterly consolidated financial statements, the quarterly consolidated financial statements review procedures in line with the Financial Instruments and Exchange Act are underway.

(Note) Cautions pertaining to appropriate use of performance forecast and other particular items

The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance because of various factors that may arise from now on.

1. Qualitative information on consolidated results for this quarter

(1) Explanation concerning business results

Consolidated results for the first quarter fiscal 2013 (April 1, 2013 - June 30, 2013) are summarized as follows:

(Unit: Billions of yen)

| | Net sales | Operating income | Ordinary income (loss) | Net income (loss) |
|----------------------------------|-------------|------------------|---------------------------|-------------------|
| First Quarter Fiscal 2013 | 64.3 | 3.1 | 2.5 | 2.0 |
| First Quarter Fiscal 2012 | 63.8 | 0.7 | (1.1) | (1.7) |
| Rate of change (%) | 0.7 | 330.1 | - | - |

Net sales

Despite such negative factors as decreased sales volume of polycrystalline silicon, consolidated net sales increased 0.7%, or ¥0.4 billion compared with the corresponding period of the previous year, to ¥64.3 billion. This was largely attributable to an increase in sales volume, which was due to the fact that there has been no longer adverse impact from difficulties at our vinyl chloride monomer (VCM) plant, and selling price revisions of petrochemicals.

Cost of sales

Cost of sales decreased 2.2%, or ¥1.0 billion compared with the corresponding period of the previous year, to ¥46.7 billion, due chiefly to decreased sales volume of polycrystalline silicon.

SG&A expenses

SG&A expenses decreased 5.7%, or ¥0.8 billion compared with the corresponding period of the previous year, to ¥14.5 billion, due mainly to lower distribution costs as a result of decreased sales volume of polycrystalline silicon and Companywide thoroughgoing cutbacks in costs.

Operating income

Operating income increased 330.1%, or ¥2.3 billion compared with the corresponding period of the previous year, to ¥3.1 billion, due chiefly to Companywide thoroughgoing cutbacks in costs.

Non-operating income/expenses, Ordinary income/loss

Non-operating income/expenses improved by ¥1.2 billion compared with the corresponding period of the previous year, due chiefly to a change from foreign exchange losses recorded in the corresponding period of the previous year to foreign exchange gains. As a result, ordinary income/loss improved by ¥3.6 billion compared with the corresponding period of the previous year, to ordinary income of ¥2.5 billion.

Extraordinary gains/losses, Income/loss before income taxes, Income/loss before minority interests, Net income/loss

Extraordinary gains/losses improved by ¥0.8 billion compared with the corresponding period of the previous year, mainly because the Company did not record the provision for business restructuring charges relating to Excel Shanon Corporation in the period under review, which was recorded in the corresponding period of the previous year.

As a result of the above, income/loss before income taxes improved by ¥4.4 billion compared with the corresponding period of the previous year, to income of ¥2.4 billion.

Income/loss before minority interests, which was computed reflecting income taxes etc. calculated in an appropriate way, improved by ¥3.6 billion from the corresponding period of the previous year, to income of ¥1.9 billion.

After deducting minority interests, the Company recorded net income of ¥2.0 billion. Consequently, net income/loss improved by ¥3.8 billion from the corresponding period of the previous year.

(Operating results by segment)

Sales

(Unit: Millions of yen)

| | Reportable segment | | | | Others | Total | Adjustment | Figures in quarterly consolidated income statement |
|----------------------------------|--------------------|--------------------|---------------|----------------|---------------|---------------|----------------|--|
| | Chemicals | Specialty Products | Cement | Life & Amenity | | | | |
| First Quarter Fiscal 2013 | 21,125 | 10,297 | 17,311 | 12,586 | 11,174 | 72,495 | (8,133) | 64,362 |
| First Quarter Fiscal 2012 | 20,387 | 12,997 | 17,163 | 11,762 | 10,281 | 72,593 | (8,700) | 63,892 |
| Rate of change (%) | 3.6 | (20.8) | 0.9 | 7.0 | 8.7 | (0.1) | - | 0.7 |

Operating income

(Unit: Millions of yen)

| | Reportable segment | | | | Others | Total | Adjustment | Figures in quarterly consolidated income statement |
|----------------------------------|--------------------|--------------------|--------------|----------------|------------|--------------|--------------|--|
| | Chemicals | Specialty Products | Cement | Life & Amenity | | | | |
| First Quarter Fiscal 2013 | 362 | 542 | 1,331 | 732 | 858 | 3,827 | (726) | 3,101 |
| First Quarter Fiscal 2012 | 126 | 117 | 1,132 | 432 | 561 | 2,370 | (1,648) | 721 |
| Rate of change (%) | 186.7 | 360.9 | 17.6 | 69.5 | 53.0 | 61.5 | - | 330.1 |

(Note 1) Sales and operating income in each segment include inter-segment transactions.

(Note 2) From this first quarter fiscal 2013, the former Advanced Components segment has been renamed the Life & Amenity segment. We have only changed the segment's name and therefore the product lines of the said reportable segment have not been changed.

Also, with the aim of implementing more proper management of operating results, the Company changed the accounting treatment method for expenses included in "Adjustment." By this change, the Company directly imposed expenses clearly related to specific segments, which had been previously included in "Adjustment," on specific segments.

Sales and operating income for the first quarter fiscal 2012 have been recalculated reflecting the above-mentioned changes.

Chemicals

With regard to vinyl chloride monomer (VCM), sales increased compared with the corresponding period of the previous year. In addition to the fact that there has been no longer adverse impact from difficulties at our VCM plant, which occurred in the corresponding period of the previous year, this was attributable to a rise in export prices resulting from the weaker yen.

With regard to caustic soda, the operating rate of our electrolysis facilities was up, as the above-mentioned difficulties at the VCM plant were solved. Due mainly to this factor, domestic sales volume recovered.

With regard to polyvinyl chloride (PVC), we revised selling prices to absorb a rise in the price of naphtha.

As a result of the above, this segment recorded sales of ¥21.1 billion, up 3.6% compared with the corresponding period of the previous year, and operating income of ¥0.3 billion, an increase of 186.7% year on year. The segment reported higher earnings on higher sales.

Specialty Products

With regard to polycrystalline silicon, although the semiconductor-grade market was on the path of recovery, sales volume of semiconductor-grade polycrystalline silicon decreased. This was largely attributable to inventory adjustments in supply chains. In contrast, the solar-grade market remained sluggish due to excess supply. Against this backdrop, we adopted a sales strategy that focused on profits and as a result, sales of solar-grade polycrystalline silicon were soft particularly in terms of volume.

With regard to fumed silica, we worked to revise selling prices in order to absorb the rise of raw material and fuel prices and higher distribution costs.

As a result of the above, net sales in this segment were ¥10.2 billion, a decrease of 20.8% compared with the corresponding period of the previous year, and operating income was ¥0.5 billion, an increase of 360.9% year on year. The segment reported higher earnings on lower sales.

Cement

With regard to cement, sales were steady due to the recovery in demand in Japan.

As a result of the above, this segment sales were ¥17.3 billion, an increase of 0.9% from the corresponding period of the previous year, and operating income was ¥1.3 billion, a 17.6% year-on-year increase.

Both sales and earnings increased over the corresponding period of the previous year.

Life & Amenity

Sales of plastic lens-related materials increased owing to the recovery from damage to supply chains caused by the flooding in Thailand that occurred in 2011.

With regard to polyolefin film, we revised selling prices to absorb price increases in raw materials.

Sales of dental materials/equipment were strong on the back of sales expansion of mainly new products.

With regard to plastic window sashes, sales increased due to business reconstruction and sales expansion.

As a result of the above, this segment recorded sales of ¥12.5 billion, up 7.0% compared with the corresponding period of the previous year, and operating income of ¥0.7 billion, an increase of 69.5% year on year. Both sales and earnings increased.

(2) Explanation concerning financial position

(Status of assets, liabilities and net assets)

As of June 30, 2013, total assets amounted to ¥521.9 billion, an increase of ¥3.7 billion compared with those as of March 31, 2013.

As construction of polycrystalline silicon manufacturing facilities in Malaysia progressed smoothly, tangible fixed assets increased. On the other hand, securities

in which funds we raised were invested and deposits at bank decreased, because they were allocated for payment of the construction expenses.

Total liabilities amounted to ¥295.9 billion, an increase of ¥1.5 billion compared with those as of March 31, 2013.

Net assets totaled ¥226.0 billion, an increase of ¥2.1 billion compared with those as of March 31, 2013.

(3) Explanation concerning information related to future prediction such as consolidated performance forecast

Although the future business environment is uncertain, we have been implementing the Profit Improvement Plan as planned and the Company's results were in line with our expectations. Therefore, the Company has not revised the performance forecast, announced on April 30, 2013.

The performance forecast has been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance because of various factors that may arise from now on.

Segment information

First Quarter Fiscal 2012 (April 1, 2012 – June 30, 2012)

1. Information on sales and income (loss) by reportable segment

(Millions of yen)

| | Reportable segments | | | | Others*1 | Total | Adjustment*2 | Figures in quarterly consolidated income statement*3 |
|------------------------------|---------------------|--------------------|--------|----------------|----------|--------|--------------|--|
| | Chemicals | Specialty Products | Cement | Life & Amenity | | | | |
| Sales | | | | | | | | |
| Sales to customers | 20,165 | 10,459 | 17,127 | 11,135 | 5,005 | 63,892 | - | 63,892 |
| Inter-segment sales/transfer | 222 | 2,538 | 36 | 627 | 5,276 | 8,700 | (8,700) | - |
| Total | 20,387 | 12,997 | 17,163 | 11,762 | 10,281 | 72,593 | (8,700) | 63,892 |
| Segment income | 126 | 117 | 1,132 | 432 | 561 | 2,370 | (1,648) | 721 |

*1 “Others” segment comprises businesses other than those of the reportable segments. Concretely, the segment includes overseas sales companies, a distribution company, a real estate business, etc.

*2 The segment income adjustment amount consists mainly of basic R&D expenses that are not related to specific reportable segments.

*3 With regard to segment income, operating income in the quarterly consolidated statement of income has been calculated by adjusting the sum total of the reportable segments’ income and income in the “Others” segment.

First Quarter Fiscal 2013 (April 1, 2013 – June 30, 2013)

1. Information on sales and income (loss) by reportable segment

(Millions of yen)

| | Reportable segments | | | | Others*1 | Total | Adjustment*2 | Figures in quarterly consolidated income statement*3 |
|------------------------------|---------------------|--------------------|--------|----------------|----------|--------|--------------|--|
| | Chemicals | Specialty Products | Cement | Life & Amenity | | | | |
| Sales | | | | | | | | |
| Sales to customers | 20,869 | 8,037 | 17,268 | 12,177 | 6,008 | 64,362 | - | 64,362 |
| Inter-segment sales/transfer | 256 | 2,260 | 42 | 409 | 5,165 | 8,133 | (8,133) | - |
| Total | 21,125 | 10,297 | 17,311 | 12,586 | 11,174 | 72,495 | (8,133) | 64,362 |
| Segment income | 362 | 542 | 1,331 | 732 | 858 | 3,827 | (726) | 3,101 |

*1 “Others” segment comprises businesses other than those of the reportable segments. Concretely, the segment includes overseas sales companies, a distribution company, a real estate business, etc.

*2 The segment income adjustment amount consists mainly of basic R&D expenses that are not related to specific reportable segments.

*3 With regard to segment income, operating income in the quarterly consolidated statement of income has been calculated by adjusting the sum total of the reportable segments’ income and income in the “Others” segment.

2. Information on changes in reportable segments

From this first quarter fiscal 2013, the former Advanced Components segment has been renamed the Life & Amenity segment. We have only changed the segment’s name and therefore the product lines of the said reportable segment have not been changed.

Also, with the aim of implementing more proper management of operating results, the Company changed the accounting treatment method for expenses included in “Adjustment.” By this change, the Company directly imposed expenses clearly related to specific segments, which had been previously included in “Adjustment,” on specific segments.

Information on sales and income (loss) by reportable segment for the first quarter fiscal 2012, which have been recalculated reflecting the above-mentioned changes, is presented in the “First Quarter Fiscal 2012 (April 1, 2012 – June 30, 2012)” on page 9.

3. Information on impairment loss of fixed assets or goodwill by reportable segment
(Significant change of the amount of goodwill)

In the Cement segment, the Company acquired shares of Holcim (Nouvelle Calédonie) S.A. so that it would become the Company’s subsidiary. (The subsidiary’s name was changed to Tokuyama Nouvelle Calédonie S.A. as of June 28, 2013.) During this first quarter fiscal 2013 (April 1, 2013 to June 30, 2013), the amount of increase in goodwill brought by the said event was ¥3,374 million.

| Consolidated quarterly balance sheets | Millions of yen | |
|--|-----------------|-----------|
| | 3/31/2013 | 6/30/2013 |
| Assets | | |
| Current assets | | |
| Cash and deposits | 44,897 | 29,287 |
| Notes and accounts receivable-trade | 65,371 | 61,762 |
| Securities | 8,310 | 56 |
| Merchandise and finished goods | 20,275 | 22,162 |
| Work in process | 13,277 | 12,421 |
| Raw materials and supplies | 17,110 | 18,389 |
| Deferred tax assets | 547 | 591 |
| Other | 16,528 | 15,937 |
| Allowance for doubtful accounts | (205) | (173) |
| Total current assets | 186,114 | 160,435 |
| Noncurrent assets | | |
| Property, plant and equipment | | |
| Buildings and structures | 100,129 | 102,174 |
| Accumulated depreciation | (68,452) | (70,062) |
| Buildings and structures, net | 31,676 | 32,111 |
| Machinery, equipment and vehicles | 451,758 | 457,297 |
| Accumulated depreciation | (401,103) | (405,194) |
| Machinery, equipment and vehicles, net | 50,655 | 52,103 |
| Tools, furniture and fixtures | 23,044 | 23,184 |
| Accumulated depreciation | (21,086) | (21,289) |
| Tools, furniture and fixtures, net | 1,958 | 1,894 |
| Land | 32,895 | 33,035 |
| Lease assets | 1,482 | 1,455 |
| Accumulated depreciation | (685) | (714) |
| Lease assets, net | 796 | 740 |
| Construction in progress | 156,388 | 179,821 |
| Total property, plant and equipment | 274,370 | 299,706 |
| Intangible assets | | |
| Goodwill | 175 | 3,571 |
| Lease assets | 22 | 20 |
| Other | 7,757 | 7,580 |
| Total intangible assets | 7,955 | 11,172 |
| Investments and other assets | | |
| Investment securities | 31,476 | 32,330 |
| Long-term loans receivable | 4,017 | 3,681 |
| Deferred tax assets | 965 | 985 |
| Other | 13,710 | 14,044 |
| Allowance for investment loss | (21) | (21) |
| Allowance for doubtful accounts | (337) | (369) |
| Total investments and other assets | 49,811 | 50,651 |
| Total noncurrent assets | 332,137 | 361,530 |
| Total assets | 518,251 | 521,966 |

| Consolidated quarterly balance sheets | Millions of yen | |
|---|-----------------|-----------|
| | 3/31/2013 | 6/30/2013 |
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable-trade | 38,152 | 38,520 |
| Short-term loans payable | 8,912 | 14,493 |
| Commercial papers | 4,000 | 4,000 |
| Current portion of long-term loans payable | 22,144 | 22,751 |
| Lease obligations | 338 | 325 |
| Income taxes payable | 948 | 798 |
| Deferred tax liabilities | 1,377 | 863 |
| Provision for bonuses | 1,949 | 1,330 |
| Provision for repairs | 1,755 | 2,929 |
| Provision for product warranties | 94 | 81 |
| Provision For Restructuring | 29 | 4 |
| Other | 35,923 | 27,973 |
| Total current liabilities | 115,626 | 114,073 |
| Noncurrent liabilities | | |
| Bonds payable | 50,000 | 50,000 |
| Long-term loans payable | 101,796 | 106,055 |
| Lease obligations | 514 | 461 |
| Deferred tax liabilities | 5,993 | 6,287 |
| Provision for retirement benefits | 969 | 985 |
| Provision for directors' retirement benefits | 214 | 201 |
| Provision for repairs | 2,687 | 2,741 |
| Allowance for loss on compensation for building materials | 1,276 | 1,132 |
| Provision for environmental measures | 156 | 154 |
| Asset retirement obligations | 5 | 5 |
| Other | 15,138 | 13,845 |
| Total noncurrent liabilities | 178,753 | 181,872 |
| Total liabilities | 294,380 | 295,946 |
| Net assets | | |
| Shareholders' equity | | |
| Capital stock | 53,458 | 53,458 |
| Capital surplus | 57,670 | 57,670 |
| Retained earnings | 99,058 | 99,988 |
| Treasury stock | (1,414) | (1,416) |
| Total shareholders' equity | 208,773 | 209,700 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 7,566 | 8,135 |
| Deferred gains or losses on hedges | 2,238 | 1,366 |
| Foreign currency translation adjustment | (1,023) | 156 |
| Total accumulated other comprehensive income | 8,781 | 9,657 |
| Minority interests | 6,316 | 6,661 |
| Total net assets | 223,871 | 226,019 |
| Total liabilities and net assets | 518,251 | 521,966 |

| Consolidated quarterly statements of income | Millions of yen | |
|--|-----------------|---------------|
| | Q1 FY2012 YTD | Q1 FY2013 YTD |
| Net sales | 63,892 | 64,362 |
| Cost of sales | 47,773 | 46,734 |
| Gross profit | 16,118 | 17,627 |
| Selling, general and administrative expenses | | |
| Selling expenses | 8,632 | 8,527 |
| General and administrative expenses | 6,765 | 5,998 |
| Total selling, general and administrative expenses | 15,397 | 14,525 |
| Operating income | 721 | 3,101 |
| Non-operating income | | |
| Interest income | 16 | 9 |
| Dividends income | 274 | 307 |
| Equity in earnings of affiliates | 178 | 131 |
| Foreign exchange gains | — | 289 |
| Dividends Income Of Group Term Insurance | 200 | 181 |
| Other | 396 | 232 |
| Total non-operating income | 1,067 | 1,150 |
| Non-operating expenses | | |
| Interest expenses | 533 | 639 |
| Cost of idle operations | 435 | 698 |
| Group Term Insurance Expenses | 241 | 237 |
| Foreign exchange losses | 1,130 | — |
| Other | 589 | 176 |
| Total non-operating expenses | 2,930 | 1,752 |
| Ordinary income (loss) | (1,141) | 2,500 |
| Extraordinary income | | |
| Gain on sales of noncurrent assets | 3 | 2 |
| Gain on sales of investment securities | 9 | 88 |
| Total extraordinary income | 13 | 91 |
| Extraordinary loss | | |
| Loss on sales of noncurrent assets | 1 | — |
| Loss on disposal of noncurrent assets | 48 | 36 |
| Loss on sales of stocks of subsidiaries and affiliates | — | 78 |
| ProvisionForRestructuring | 750 | — |
| Other | 39 | — |
| Total extraordinary losses | 838 | 114 |
| Income (loss) before income taxes and minority interests | (1,967) | 2,477 |
| Income taxes-current | | |
| Income taxes | (268) | 508 |
| Income (loss) before minority interests | (1,698) | 1,968 |
| Minority interests in income (loss) | 87 | (57) |
| Net income (loss) | (1,786) | 2,026 |

| | Millions of yen | |
|---|-----------------|---------------|
| Consolidated quarterly statements of comprehensive income | Q1 FY2012 YTD | Q1 FY2013 YTD |
| Income (loss) before minority interests | (1,698) | 1,968 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | (1,069) | 577 |
| Deferred gains or losses on hedges | (1,599) | (872) |
| Foreign currency translation adjustment | 664 | 1,130 |
| Share of other comprehensive income of associates accounted for using equity method | 96 | 101 |
| Total other comprehensive income | (1,908) | 937 |
| Comprehensive income | (3,606) | 2,905 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of the parent | (3,732) | 2,902 |
| Comprehensive income attributable to minority interests | 125 | 3 |