

May 12, 2011

Company name: Tokuyama Corporation

Representative name: Kazuhisa Kogo,

President and Representative Director

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Concerning Expansion of Polycrystalline Silicon Production Capacity

Tokuyama Corporation (“Tokuyama” or “the Company”, Head Office: Shibuya-ku, Tokyo, President: Kazuhisa Kogo) has decided that it will expand its production capacity for polycrystalline silicon, a main growth driver for the Company, by adding a new plant and implementing debottlenecking steps in the Tokuyama Factory (Shunan City, Yamaguchi Prefecture).

When construction is completed, the annual polycrystalline silicon capacity of the Tokuyama Factory will increase by 1,800 tons to 11,000 tons.

Investing approximately ¥11 billion, the construction will start in November 2011 at the Higashi Plant, Tokuyama Factory after the procedures regarding our plan are authorized by government and municipal offices, and its completion is scheduled for spring 2013.

Although there is fear that globally surging polycrystalline silicon production may adversely affect a balance between supply and demand, demand for polycrystalline silicon is expected to remain on a steady growth path.

Tokuyama will further strengthen its cost competitiveness by the production capacity increase mentioned above as well as the construction of the second manufacturing base in Malaysia.