

June 14, 2013  
Tokuyama Corporation

Acquisition of Shares of  
Holcim (Nouvelle Calédonie) S.A.

We, Tokuyama Corporation, are pleased to announce that we plan to acquire shares of Holcim (Nouvelle Calédonie) S.A. from Holcim (Outre-Mer) S.A.S., outlined as follows:

1. Acquisition of Shares:

(1) Tokuyama Corporation will acquire 74.1% of issued ordinary shares of Holcim (Nouvelle Calédonie) S.A. (located at New Caledonia), which are owned by Holcim (Outre-Mer) S.A.S. (located at Réunion).

(2) Closing is scheduled to be executed on June 27, 2013

2. Outline of Holcim (Nouvelle Calédonie) S.A.:

Company Name:	Holcim (Nouvelle Calédonie) S.A.
Address:	Pointe Kuari, Baie de Numbo - BP 310 98845 Nouméa, Nouvelle Calédonie
Operation:	Manufacturing and selling of Cement
Capital:	210 million Pacific Franc (about 210 million Yen)
Sales Volume:	125,000MT (2012)

<Remark>:

After acquisition, we plan to change company name to '**Tokuyama Nouvelle Calédonie S.A.**' and Mr. Hideyoshi Koya (Managing Executive Officer, General Manager of Cement Division of Tokuyama Corporation) will be nominated as President of this company.