

(Note) This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

March 30, 2017

Company name: Tokuyama Corporation
Representative: Hiroshi Yokota,
President and Representative Director
(Code No. 4043, First Section TSE)
Contact: Taro Kobayashi, General Manager
Corporate Communications & Investor Relations Dept.
TEL: +81-3-5207-2552

Notice concerning Third-Party Allotment of the New Shares and Transfer of the Shares of Consolidated Subsidiary (Update of the Previous Announcement)

As announced in the “Notice concerning Third-Party Allotment of the New Shares and Transfer of the Shares of Consolidated Subsidiary” dated September 28, 2016, Tokuyama Corporation (hereinafter referred to as the “Company”, “Tokuyama” or “we”) has been proceeding with preparations to transfer shares of Tokuyama Malaysia Sdn. Bhd. (hereinafter referred to as “Tokuyama Malaysia”) to OCI Company Ltd. (hereinafter referred to as “OCI”). The review for clearance by the authorities concerned is still ongoing, and consequently the Company hereby announces that the second third-party allotment of new shares and transfer of all shares, which had been scheduled on end of March 2017, are postponed to on and after April 2017.

The Company will make a timely announcement as the clearance and share transfer is completed.

In addition, the Company is currently taking steps to review the impact of the above-mentioned delay of share transfer on its consolidated financial results forecasts for the fiscal year ending March 31, 2017. Details will be disclosed in a timely manner should any revision to financial results forecasts arise.

(Note) The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance because of various factors that may arise from now on.