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April 26, 2017

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President and Representative Director

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### **Notice concerning Third-Party Allotment of the New Shares and Transfer of the Shares of Consolidated Subsidiary (Update of the Previous Announcement)**

As announced in the “Notice concerning Third-Party Allotment of the New Shares and Transfer of the Shares of Consolidated Subsidiary” dated September 28, 2016, Tokuyama Corporation (hereinafter referred to as the “Company”, “Tokuyama” or “we”) has been proceeding with preparations to transfer shares of Tokuyama Malaysia Sdn. Bhd. (hereinafter referred to as “Tokuyama Malaysia”) to OCI Company Ltd. (hereinafter referred to as “OCI”). Tokuyama hereby announces that date of share transfer has been rescheduled for the end of May, 2017, as the clearance from all of competition regulatory authorities has been obtained.

Tokuyama will continue to work to complete the procedure for share transfer. The Company will make a timely announcement as the share transfer is completed.

(Note) The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance because of various factors that may arise from now on.