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June 14, 2017

Company name: Tokuyama Corporation

Representative: Hiroshi Yokota,

President and Representative Director

(Code No. 4043, First Section TSE)

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### **Notice concerning Acquisition and Cancellation of Class A Shares**

As announced in the “Notice concerning Acquisition and Cancellation of Class A Shares and Change in the Usage of Funds Related to Issuance of Class A Shares” dated April 28, 2017, Tokuyama Corporation (hereinafter referred to as the “Company,” “Tokuyama” or “we”) hereby announces that today the Company has acquired and cancelled all of Class A Shares issued by the Company.

#### 1. Contents of Acquisition

- |   |                                   |
|---|-----------------------------------|
| (1) Class of shares to be acquired                | Class A shares                    |
| (2) Total number of shares to be acquired         | 20,000 shares                     |
| (3) Details of purchase price for shares          | Cash                              |
| (4) Acquisition price of shares                   | 1,081,301.4 yen per share         |
| (5) Total amount of acquisition price of shares   | 21,626,028,000 yen                |
| (6) Acquisition date                              | June 14, 2017                     |
| (7) Counterparty to the acquisition (shareholder) | Japan Industrial Solutions Fund I |

#### 2. Details of Cancellation

- |   |                |
|---|----------------|
| (1) Class of shares to be cancelled                                   | Class A shares |
| (2) Total number of shares to be cancelled                            | 20,000 shares  |
| (3) Effective date of cancellation                                    | June 14, 2017  |
| (4) Total number of outstanding Class A Shares after the cancellation | 0 share        |