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June 22, 2018

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Notice concerning the Withdrawal of Shelf Registration of Stock Acquisition Rights and New Shelf Registration of Stock Acquisition Rights

Tokuyama Corporation (hereinafter the “Company,” “Tokuyama” or “we”) hereby announces that, at the 154th Ordinary General Meeting of Shareholders of the Company held today, in respect of the Proposal No. 4: “Approval of Policy Regarding Large-Scale Purchases of the Company’s Shares, etc. (Anti-Takeover Measures)” (hereinafter the “Policy”), its renewal was approved by the shareholders in a resolution. Accordingly, we hereby announce that the Board of Directors of the Company, at its meeting held today, made a resolution to withdraw the shelf registration of the stock acquisition rights by the shelf registration statement filed on June 23, 2017 (effective until July 2, 2018) and to file yet another shelf registration of the stock acquisition rights (hereinafter the “Shelf Registration”) with the Japanese regulatory authorities as outlined below

1. Type of Securities to Be Offered : Stock acquisition rights
2. Planned Issuance Period : One (1) year from the effective date of the shelf registration
(from July 3, 2018 to July 2, 2019)
3. Offering Method : Gratuitous allotment to shareholders
4. Planned Amount of Issuance : 200 million yen
(The planned amount of issuance is the total amount to be paid upon the exercise of all stock acquisition rights. The issuance price of the stock acquisition rights is nil.)

The Shelf Registration will enable the Company to promptly issue stock acquisition rights, in cases where the Company needs to implement a countermeasure pursuant to the Policy.

With respect to the details of the “Policy Regarding Large-Scale Purchases of Tokuyama Corporation’s Company Shares (Anti-Takeover Measures)”, please refer to the following materials (on the Company’s website).

- Press release dated May 22, 2018: “Renewal of Policy Regarding Large-Scale Purchases of Tokuyama Corporation’s Company Shares (Anti-Takeover Measures)”
(Web site of the Company: <http://www.tokuyama.co.jp/eng/>)