

February 22, 2022

Company Name: Tokuyama Corporation
Representative Name: Hiroshi Yokota,
Representative Director, President and Executive Officer
(Code No. 4043, First Section TSE)
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Notice concerning Determination of the Terms and Conditions for the Issuance of Unsecured Straight Bonds

Tokuyama Corporation (hereinafter referred to as “the Company”) has today determined the terms and conditions for the issuance of domestic unsecured straight bonds, as described below.

1. Overview of the 25th Unsecured Straight Bonds

(1) Name of bonds	Tokuyama Corporation 25th Issuance of unsecured straight bonds (with an inter-bond pari passu clause)
(2) Total amount of bonds offered	¥10 billion
(3) Coupon rate	0.37% per annum
(4) Closing date	March 1, 2022
(5) Maturity date	March 1, 2027 (5-year bonds)
(6) Coupon payment date	March 1 and September 1 of each year
(7) Rating	A- (Rating & Investment Information, Inc.)
(8) Joint lead underwriters and underwriters	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.
(9) Fiscal agent	MUFG Bank, Ltd.
(10) Use of funds	All proceeds will be used to repay debt by the end of December 2022

(Note) This document is intended for information purpose only and is not a solicitation or offer to buy or sell securities or related financial instruments. Straight bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

2. Overview of the 26th Unsecured Straight Bonds

(1) Name of bonds	Tokuyama Corporation 26th Issuance of unsecured straight bonds (with an inter-bond pari passu clause)
(2) Total amount of bonds offered	¥5 billion
(3) Coupon rate	0.60% per annum
(4) Closing date	March 1, 2022
(5) Maturity date	March 1, 2032 (10-year bonds)
(6) Coupon payment date	March 1 and September 1 of each year
(7) Rating	A- (Rating & Investment Information, Inc.)
(8) Joint lead underwriters and underwriters	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.
(9) Fiscal agent	MUFG Bank, Ltd.
(10) Use of funds	All proceeds will be used to repay debt by the end of December 2022

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