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July 29, 2026

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Notice concerning Performance and Dividend Forecasts for Fiscal 2026

Tokuyama Corporation (hereinafter referred to as “the Company” or “we”) hereby announces details of its performance and dividend forecasts for the fiscal year ending March 2027, which had previously been undetermined, as follows.

1. Announcement of Performance Forecast for Fiscal 2026

Consolidated Full-Year Performance Forecast (April 1, 2026 – March 31, 2027)

(Unit: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecast : (A)	–	–	–	–	–
Newly revised forecast : (B)	392,000	34,000	34,000	26,000	361.38
Change: (B)－(A)	–	–	–	–	–
Rate of change (%)	–	–	–	–	–
[Reference] Fiscal 2025	349,476	37,071	38,256	22,207	308.66

* Data for the fiscal 2025 has been retroactively restated following determination of the goodwill amount for Tokuyama Life Sciences Group.

2. Announcement of Dividend Forecast for Fiscal 2026

	Annual dividends per share		
(Period)	2nd quarter	Year-end	Total
	(yen)	(yen)	(yen)
Previous forecast	–	–	–
Newly revised forecast	60.00	72.00	132.00
[Reference] Fiscal 2025	60.00	60.00	120.00

3. Reasons for the Announcement

The performance forecast for the fiscal year ending March 31, 2027 had previously been undetermined due to difficulties in making a reasonable estimate. However, based on current business conditions, performance trends, and other factors, the Company has now formulated and released the performance forecast. The impact of the transfer of the domestic sales business for cement and solidification agents and shares in certain consolidated subsidiaries has not been factored into performance forecasts, as the transaction has not yet closed and the exact impact is currently under assessment.

The Company has positioned the return of profits to its shareholders as one of its most important management policies. The company will continue to provide stable and continuous returns to shareholders, based on a comprehensive assessment of factors, including maximizing corporate value from a medium- to long-term perspective through investment, financing and research and development for sustainable growth, business performance, financial situation and the cost of capital. Under this policy, we will use Dividend on Equity (DOE), a financial indicator less affected by fluctuations in single-year earnings, as our benchmark for shareholder returns. We aim to steadily increase dividends and achieve a DOE of 4.0% by fiscal 2030. For the fiscal year ending March 2027, we forecast an annual dividend of ¥132.00 per share (including an interim dividend of ¥60.00 per share), equivalent to a DOE of 3.4%.

(Note) The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance because of various factors that may arise from now on.